

Companie	Simbol	PN T1 2023	PN T1 2022	Δ PN	CA T1 2023	CA T1 2022	Δ CA	P/E	P/B	P/S
AAGES	AAG	328,799	1,270,760	-74.1%	6,320,308	6,165,523	2.5%	5.84	0.96	0.91
Alro	ALR	-52,435,000	-18,109,000	189.6%	821,813,000	1,102,151,000	-25.4%	2.99	0.79	0.36
Alumil	ALU	1,703,689	2,190,607	-22.2%	26,004,159	24,198,334	7.5%	10.40	1.05	0.56
Aquila Part Prod Com	AQ	26,561,649	11,975,255	121.8%	561,974,956	469,298,857	19.7%	8.51	1.66	0.37
Aerostar	ARS	30,089,000	20,047,000	50.1%	124,702,000	104,304,000	19.6%	11.76	2.28	2.42
Antibiotice	ATB	22,203,410	8,631,421	157.2%	178,725,841	128,245,311	39.4%	7.86	0.62	0.77
Biofarm	BIO	31,635,807	26,619,932	18.8%	95,840,271	75,836,309	26.4%	8.56	1.58	2.19
Bittnet Systems	BNET	-2,741,288	-3,272,423	-16.2%	53,559,644	33,130,092	61.7%	-	2.12	0.87
BRD - Groupe Societe Generale	BRD	342,103,000	263,222,000	30.0%	935,339,000	809,532,000	15.5%	6.02	1.12	-
SSIF BRK Financial Group	BRK	1,954,615	-2,801,871	-	7,244,409	2,582,612	180.5%	-	0.66	-
Bursa de Valori Bucuresti	BVB	1,761,958	5,444,087	-67.6%	12,668,701	15,476,743	-18.1%	53.91	2.33	6.92
Cemacon	CEON	12,782,868	16,518,675	-22.6%	47,223,800	57,791,771	-18.3%	6.45	1.14	2.08
Compa	CMP	2,971,782	1,188,974	149.9%	203,678,288	199,326,832	2.2%	32.92	0.20	0.14
Conpet	COTE	18,013,832	18,807,598	-4.2%	127,738,900	117,166,584	9.0%	11.46	0.99	1.45
Chimcomplex	CRC	-8,292,934	72,757,477	-	425,371,421	612,367,462	-30.5%	29.23	2.92	2.57
Digi Communications N.V. (RON)*	DIGI	53,299,391	133,427,250	-60.1%	1,949,537,390	1,785,083,850	9.2%	1.88	1.15	0.48
Turism, Hoteluri, Restaurante Marea Neagra	EFO	7,476,564	-5,274,586	-	2,948,506	75,737	3793.1%	-	0.41	3.06
Societatea Energetica Electrica	EL	-66,647,000	-157,782,000	-57.8%	2,494,984,000	2,579,045,000	-3.3%	4.68	0.57	0.31
Electromagnetica	ELMA	3,930,534	9,725,871	-59.6%	53,222,740	54,270,128	-1.9%	6.03	0.32	0.54
Fondul Proprietatea	FP	-11,458,336	826,124,670	-	13,641,214	859,758,849	-98.4%	6.57	0.91	-
IAR SA Brasov	IARV	38,218,641	1,837,902	1979.5%	129,904,777	96,609,410	34.5%	4.91	0.93	0.71

*Rezultatele sunt in RON, calculate conform cursului mediu pentru fiecare perioada

Sursa: analiza Tradeville, rezultate financiare companii



Companie	Simbol	PN T1 2023	PN T1 2022	Δ PN	CA T1 2023	CA T1 2022	Δ CA	P/E	P/B	P/S
Impact Developer & Contractor	IMP	-8,099,000	6,049,000	-	21,759,000	37,491,000	-42.0%	9.48	0.76	3.29
MedLife	M	8,424,574	29,554,032	-71.5%	529,453,478	418,861,038	26.4%	100.44	4.80	1.22
OIL Terminal	OIL	23,391,773	11,523,324	103.0%	84,932,907	60,328,630	40.8%	15.07	0.62	1.09
One United Properties	ONE	151,677,336	166,381,576	-8.8%	439,427,690	346,463,265	26.8%	6.98	1.27	2.70
Prebet Aiud	PREB	1,003,952	-139,837	-	9,167,473	10,014,422	-8.5%	18.64	2.12	2.36
Rompetrol Well Services	PTR	2,515,072	-868,978	-	18,165,488	11,408,627	59.2%	25.70	1.61	2.59
Farmaceutica Remedia	RMAH	1,828,556	2,113,934	-13.5%	136,257,069	123,026,655	10.8%	11.24	0.91	0.11
Romcarbon	ROCE	2,837,416	4,471,702	-36.5%	89,872,751	95,365,144	-5.8%	2.10	0.70	0.31
Safetech Innovtions	SAFE	1,158,731	397,668	191.4%	6,011,009	3,410,873	76.2%	30.65	7.25	6.06
Sphera Franchise Group	SFG	7,423,000	-10,873,000	-	335,060,000	278,579,000	20.3%	11.69	5.31	0.48
S.N.G.N. Romgaz	SNG	970,003,000	973,621,000	-0.4%	2,909,038,000	3,925,789,000	-25.9%	6.01	1.38	1.24
Nuclearelectrica	SNN	766,518,003	818,901,388	-6.4%	2,100,440,314	1,848,523,595	13.6%	5.49	1.32	2.25
OMV Petrom	SNP	1,480,860,000	1,748,330,000	-15.3%	9,472,590,000	11,898,110,000	-20.4%	2.99	0.71	0.51
Transilvania Broker de Asigurare	TBK	4,334,276	5,223,711	-17.0%	33,495,061	36,511,027	-8.3%	10.24	5.93	0.86
Turbomecanica	TBM	-33,482	-3,214,558	-99.0%	25,471,550	22,912,935	11.2%	7.04	0.73	0.66
Transelectrica	TEL	80,260,328	8,031,880	899.3%	587,594,596	552,853,622	6.3%	3.14	0.47	0.76
Transgaz	TGN	123,620,228	258,357,155	-52.2%	425,342,889	422,590,266	0.7%	16.06	0.80	2.38
Banca Transilvania	TLV	837,701,000	400,334,000	109.3%	1,747,248,000	1,296,186,000	34.8%	4.81	1.29	-
TeraPlast	TRP	-2,623,636	6,865,082	-	147,190,427	170,560,134	-13.7%	203.64	3.90	1.74
TTS (Transport Trade Services)	TTS	89,065,590	12,173,050	631.7%	306,459,518	161,738,696	89.5%	3.25	0.92	0.77
Purcari Wineries PLC	WINE	12,779,202	11,978,722	6.7%	73,335,804	56,188,149	30.5%	6.89	1.23	1.25
Impact Developer & Contractor	IMP	-8,099,000	6,049,000	-	21,759,000	37,491,000	-42.0%	9.48	0.76	3.29

Sursa: analiza Tradeville, rezultate financiare companii

Note: Companiile analizate fac parte dintr-o **selectie proprie**, majoritatea fiind incluse in indicele BETPlus.

Multiplii P/E, P/B, P/S sunt calculati cu pretul de inchidere din data de 19 mai si rezultatele LTM la T1 2023.



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S.S.I.F. Tradeville S.A., o alta entitate afiliata sau o persoana relevanta care a participat la elaborarea comunicarii a fost, in cursul ultimelor 12 luni, coordonatorul sau coordonatorul asociat al unei oferte publice sau al unui plasament privat de instrumente financiare emise de catre emitentul la care se refera aceasta comunicare;

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Investitia in instrumente financiare presupune riscuri specifice; performantele anterioare nu sunt un indicator fiabil al rezultatelor viitoare. Costurile de achizitie si fluctuatiile valutei pot influenta randamentul investitiei. Cotatiile afisate sunt cele de la sfarsitul zilei precedente de tranzactionare. TradeVille isi propune sa actualizeze raportul cel putin anual.

Lista potentialelor conflicte si interese, Research-uri din ultimele 12 luni.

Nu exista instrument financiar fara risc ([citeste](#)). SSIF Tradeville SA, Calea Vitan nr. 6A, Bl. B, Tronson B, et. 3, Bucuresti, +40 21 318 75 55, help@tradeville.ro. Autorizatia CNVM 2225/15.07.2003. Reglementata de [ASF](#). Agentie Brasov: ([citeste](#)).

